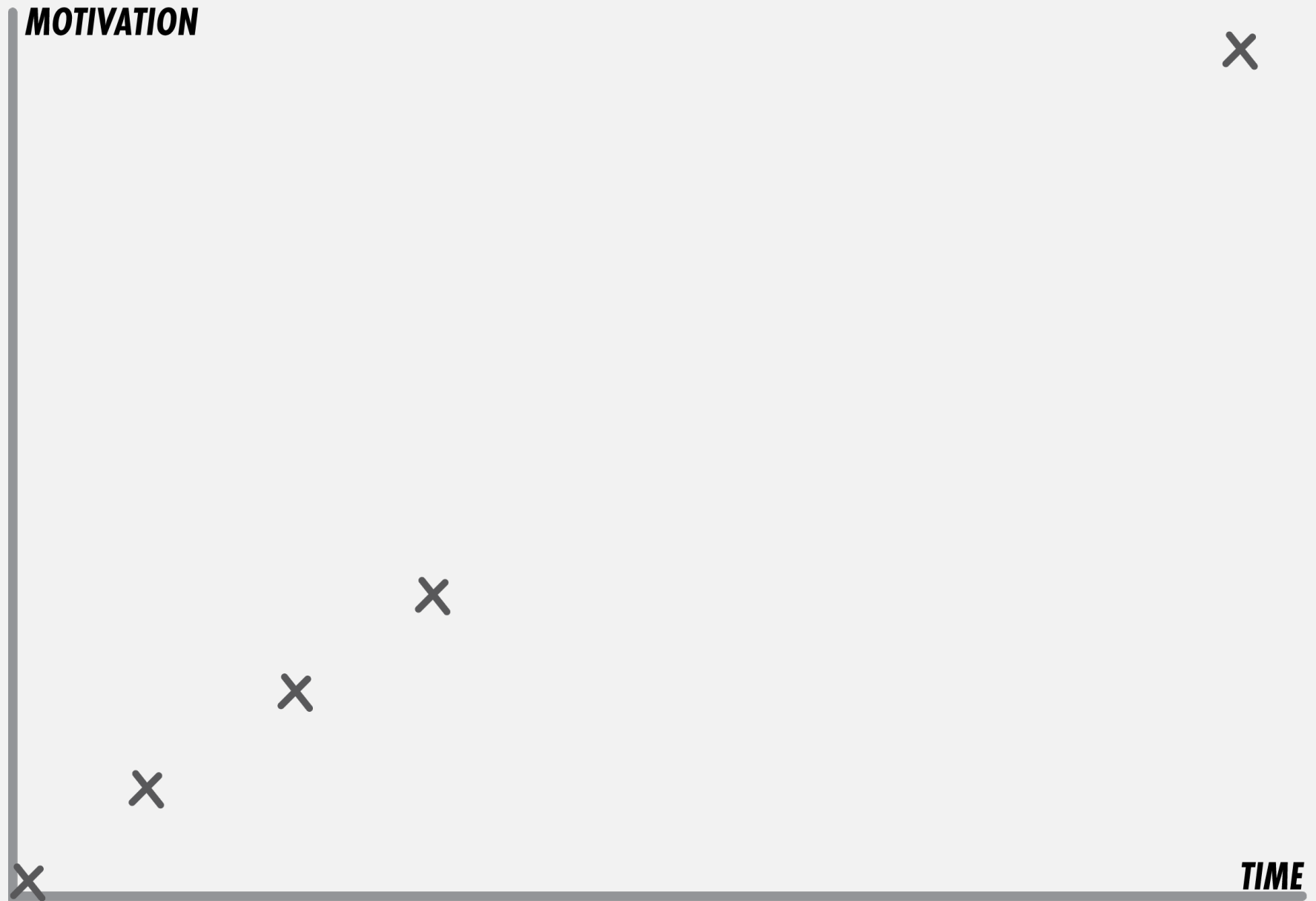


CREATING BRIGHTNESS OF FUTURE

PROFITABLE
TRADIE.



THE TRADIES LIFE CYCLE





DREAM BUILDER

THESE ARE THE LIFE DREAMS OF

THIS

DAY OF

IN THE YEAR

1. IDEALIZATION

Complete these pages making sure you describe your most ideal life. Shoot for the stars and at the very least you'll hit the moon.

HAVE ... here we'll explore the physical things, toys or should I say, 'stuff' you want to have.

HOUSES ... how many, where, worth, no. of beds/baths/other rooms, views, outside, fixtures & fittings

CARS ... make, model, year, color, rego/license plate, interior type and color

BOATS ... make, model, feet, color, interior, no. of berths, names, year, Jet ski

DREAM BUILDER

HAVE CONTINUED ... here we'll explore the physical things, toys or should I say, 'stuff' you want to have.

PLANES ... make, model, year, interior fit-out, range, pilot's names, jet/prop, base airport, name

HELICOPTERS ... make, model, year, fit-out, range, name, home base

BIKES ... push, motor, road, dirt, rego / license plates, color

JEWELRY ... his/hers, watches (make, model, metal/color stones), necklaces (metal/color, stones, weight), rings (metal/color, stones, weight), bracelets and bangles (metal/color, stones, weight).

FURNITURE ... how many, where, worth, no. of beds/baths/other rooms, views, outside, fixtures & fittings

DREAM BUILDER

HAVE CONTINUED ... here we'll explore the physical things, toys or should I say, 'stuff' you want to have.

ELECTRONIC STUFF... Latest iPhone (or inferior Android), iPad (for yourself or the kids), Apple Watch, Smart TV (with Netflix, YouTube etc.), Camera, Drone, Power Tools, Home Entertainment System

ART ... paintings, sculptures, photographs, memorabilia, prints, waterscapes

PETS ... dogs, cats, birds, guard dogs, fish, tiger

CLOTHES ... brands, shops you are well known in

LIBRARY ... subjects, no of books

DREAM BUILDER

HAVE CONTINUED ... here we'll explore the physical things, toys or should I say, 'stuff' you want to have.

INVESTMENTS ... self-managed super fund

PROPERTIES ... residential, no. of and bed/bath, suburbs/areas, wealth wheels, blocks of units, monthly passive, total value per year.

SHARES ... options, warrants, futures, equities, managed funds, blue chips, tech/biotech, mining, retail, transport, Bitcoin etc.

CASH ... bank accounts in which countries, how much cash in each? V

DREAM BUILDER

DO ... now we can get a little more adventurous; let's look at the things you want to do, the places you want to go and the experiences you want to have in your life.

MAJOR ACHIEVEMENTS ... business, family, investing, sports/hobbies

AWARDS ... which ones, from whom, what for?

DONATIONS ... time/money, which charities, functions, amounts?

KID'S MONEY ... how much, when, what rules?

SPORTING SPECIAL EVENTS ... which ones, where and when?

DREAM BUILDER

DO CONTINUED ... now we can get a little more adventurous; let's look at the things you want to do, the places you want to go and the experiences you want to have in your life.

HOLIDAYS/VACATIONS ... where, how many weeks per year, what class of travel?

HOBBIES ... what, how often, at what level?

NATURE ... where, what, how often?

FITNESS ... what exercise, where, how long?

SEMINARS OR LEARNING OPPORTUNITIES ... how many a year, what subjects?

DREAM BUILDER

DO CONTINUED... now we can get a little more adventurous; let's look at the things you want to do, the places you want to go and the experiences you want to have in your life.

RESTAURANTS ... where, how often, which ones?

SHOWS ... which ones, where, how often?

FUN TIMES ... friends

DREAM BUILDER

BEING ... here's where you really have to start to think about who it is you want to be, how you want people to remember you, and most importantly ... what's important to you.

SPIRITUAL ... meditation, church

EMOTIONS ... which top ten to feel daily, I just am

FRIENDSHIP ... who, how many, what level?

FAMILY ... what do you want to them to feel, how do you want the relationships to be?

NEW IDENTITIES ... who do you choose to be?

DREAM BUILDER

BEING CONTINUED... here's where you really have to start to think about who it is you want to be, how you want people to remember you, and most importantly ... what's important to you.

ROLES ... what are your roles, daily, weekly, monthly?

VALUES ... and rules



The 20 Minute “Coaching Session”

Name:

Date:

Wins | Celebrate your progress:
What are your wins in the last?

Focus | What are your biggest
challenges opportunities right now?

KPI's | Review relevant KPI's

Prescriptions | Advice, corrections,
guidance and training.

**Personal Development
Accountability**

Goals | 3 Wins between now and our next meeting

1.

2.

3.



PERSONAL OPPORTUNITY PLANNER

RELATIONSHIP	MONEY / INVESTING	CAREER DEVELOPMENT	LEARNING	OTHER

