



### Getting the right sales process is critical for moving up the stages of the Million Dollar Plumber Ladder ...



# Converting Leads is all about Sales...











The Opportunity



















Why do people stay where they are?  F alse  E xpectations  A ppearing  R eal	
Jeffrey Gitomer - The Meaning Of Sales  "People don't like to be sold, but they love to BUY!""	
Selling by Definition	

Professionally Helping Other People to Buy...

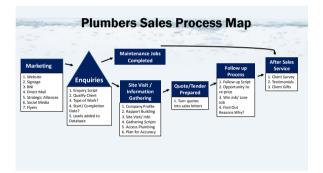




#### Steps in the Sale...





















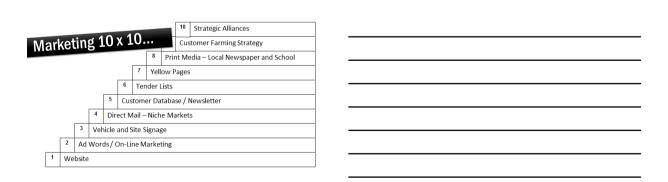
























#### Plumbers Sales Process

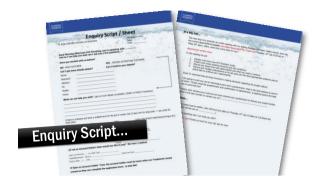
	Task	Paper Work / Script	Who	Done
1.	Marketing 10 x 10 (Website, Ad Words, Direct Mail, Yellow Pages etc.)	Marketing Collateral	Marketing Assistant	
2.	Receive Enquiry (Phone, Email)	Phone Script	Administrator /	
		Enquiry Sheet	Receptionist	
		Test and Measure Sheet		
		Frequently Asked Questions List		
3.	Qualify Prospects	Phone Script	Administrator /	
			Receptionist	
4.	Book Job if small maintenance job or repair.	Phone Script	Administrator /	
	Book site visit if enquiry requires quate or site visit	Calendar for Pricing / Sales Person (checkyour	Receptionist	
	Note: if large job (eg. Bathroom / Kitchen,	Default Dairy)		
	Renovation or new build make appointment for 5 working days)			
5.	Send questionnaire via email (only to large jobs)	Client Questionnaire	Administrator /	
	1		Receptionist	
6.	Send Company Profile / Information Packvia	Information Pack	Administrator /	
	Courier (only to large jobs)		Receptionist	
7.	Plumber of Deck Call (only for large jobs)	Phone Script - Plumber on Deck	Pricing / Sales Person	
8.	Site Visit	Sales Script	Pricing / Sales Person	
		Visual Sales Presentation (large jobs only)		
9.	Prepare Quote		Pricing / Sales Person	
10.	Deliver Quote	Quote template (Action Plan)	Pricing / Sales Person	
		Hand deliver Large Job Quotes (will increase	Administrator /	
	1	conversion rate)	Receptionist	
		Fmail template for amail		

## The Plumbers Sales Process...

11.	Follow Up Quote (same day for email quotes to	Follow Up Scripts	Administrator /
	ensure quote is received)		Receptionist
	Note: Continue to follow up 3 days after quote is		
	delivered and then every 7 days until you get a yes		
	or a no (and you know why it was a no)		
12.	Client accepts quote / orders the work	Contract	Administrator /
	Deposit paid for large jobs	Terms of trade	Receptionist
		Account application form	
		Test & Measure Sheets	
		Job Schedule	
13.	Arrange Client Gift (for large job only)	Gift with message script	Administrator /
			Receptionist
14.	Complete the job		
15.	After Sales Service (complete within 2 days of job	After Sales Service Phone Script	Administrator /
	being completed)	Client Survey	Receptionist
		<ul> <li>Template for Testimonials</li> </ul>	
16.	Ongoing Sales Process for Repeat Clients (e.g.	Job Schedule	Administrator /
	Property Managers)	Email Template	Receptionist

## The Plumbers Sales Process...











Large Jobs	POMMERS
	Plumber on Deck Script
Plumber on deck call etar from XZ Plumbing leafs, just following by about your requiry.  Thank you for filling on the questionaire as well. I rotated on the customerine you immittee.  On Face on the edge with earth of the Plumbing belong in contained to the customerine you immittee.	
	At this rewriting livinal did to follows with you you plans and ideas for your florms and also rom  At this rewriting living the following of the provided of















## 1. Measure conversion rates...



# Plumbers Sales Process Map Maintenance fobs Completed Maintenance fobs Completed Follow up Process 1. Site Visit / Information 2. Special Males 3. Street Males 3. Street Males 3. Special Mal





#### Downloads to Help you...

⊳	Action Plan - Quotes	⊳	Test & Measure templates
$\triangleright$	Client Questionnaire	⊳	Visual Sales Presentation
$\triangleright$	FAQ's for Enquiry Script	$\triangleright$	Sales Meeting Script
$\triangleright$	Follow up Phone Script		
$\triangleright$	Information Pack		
$\triangleright$	Phone Script for Enquiries		
$\triangleright$	Plumber on Deck Script		
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